

LEGAL DISCLAIMER & RESTRICTIONS VODKA TOKEN PROJECT

TOKENS WILL NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO U.S. PERSONS AND OTHER PROHIBITED PERSONS.

VODKA TOKENS HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. NEITHER THE TOKENS NOR ANY INTEREST OR PARTICIPATION HEREIN MAY BE REOFFERED, SOLD, ASSIGNED, TRANSFERRED, PLEDGED, ENCUMBERED OR OTHERWISE DISPOSED OF IN THE ABSENCE OF SUCH REGISTRATION OR UNLESS SUCH TRANSACTION IS EXEMPT FROM, OR NOT SUBJECT TO, SUCH REGISTRATION. THE HOLDER OF THE TOKENS, BY ITS ACCEPTANCE HEREOF, AGREES ON ITS OWN BEHALF AND ON BEHALF OF ANY INVESTOR ACCOUNT FOR WHICH IT HAS PURCHASED TOKENS, TO OFFER, SELL OR OTHERWISE TRANSFER SUCH TOKENS.

THIS PRESENTATIONS, WEBSITE IS NOT, AND SHOULD NOT, BE CONSIDERED OFFERING MATERIAL IN ANY WAY. THE GOAL OF THE FOLLOWING PRESENTATIONS, WEBSITE IS TO PRESENT AN OVERVIEW OF VODKA PROJECT AND DESCRIBE THE COMPANY'S CURRENT THINKING AROUND COMPANY STRATEGY. ALL STATEMENTS ARE SUBJECT TO CHANGE. VODKA PROJECT RESERVES THE RIGHT TO CHANGE ANY STATEMENT IN THESE PRESENTATIONS, WEBSITE AT ANY TIME.

VODKA PROJECT DOES NOT DEAL WITH CRYPTOCURRENCIES, DOES NOT OPERATE TOKENS, DOES NOT BUY OR SELL VODKA TOKENS OR ANY OTHER CRYPTO CURRENCIES. THESE SERVICES ARE PROVIDED BY CRYPTO EXCHANGES, PAYMENT SYSTEMS AND FIRMS THAT HAVE ALL THE NECESSARY LICENSES AND DO SO AT THEIR OWN

RISK, ACCORDING TO INTERNATIONAL AND LOCAL LEGISLATION. VODKA PROJECT PROMISES NO PROFIT GAIN, NO RETURN OF INVESTMENTS AND BEARS NO RESPONSIBILITY FOR RISKS RELATED TO ANY CRYPTO CURRENCIES AND TOKENS. SEE IMPORTANT DOCUMENTS AND RESTRICTIONS AT THE EXCHANGES, PAYMENT SYSTEMS.

PURCHASER SOPHISTICATION. VODKA TOKENS ARE SPECULATIVE AND INVOLVE A HIGH DEGREE OF RISK AND UNCERTAINTY THE SALE OF VODKA TOKENS IS AIMED SOLELY AT PERSONS WHO HAVE SUFFICIENT KNOWLEDGE AND UNDERSTANDING OF BLOCKCHAIN AND CRYPTOGRAPHIC TOKENS AND OTHER DIGITAL ASSETS, SMART CONTRACTS, STORAGE MECHANISMS (SUCH AS DIGITAL OR TOKEN WALLETS) BLOCKCHAIN-BASED SOFTWARE SYSTEMS AND BLOCKCHAIN OR DISTRIBUTED LEDGER TECHNOLOGY, TO BE ABLE TO EVALUATE THE RISKS AND MERITS OF A PURCHASE OF VODKA TOKENS AND ARE ABLE TO BEAR THE RISKS THEREOF, INCLUDING LOSS OF ALL AMOUNTS PAID AND LOSS OF VODKA TOKENS PURCHASED. POTENTIAL PURCHASERS MUST FURTHER MAKE THEIR OWN INDEPENDENT ASSESSMENT, AFTER MAKING SUCH INVESTIGATIONS AS THEY CONSIDER NECESSARY, OF THE MERITS OF, AND THEIR SUITABILITY FOR, PURCHASING ANY VODKA TOKENS AND SHOULD CONSULT THEIR ACCOUNTING, LEGAL AND TAX REPRESENTATIVES AND ADVISERS IN ORDER TO EVALUATE THE ECONOMIC, LEGAL AND TAX CONSEQUENCES OF PURCHASING VODKA TOKENS

WORKING DRAFT - SUBJECT TO CHANGE